



**CONFIDENTIAL
Loan Application**

Individual Joint (Include information regarding other applicant)

As of (Date): _____

Individual Borrower Name: _____

Social Security Number: _____

Home Phone: _____

Cell Phone: _____

E-mail Address: _____

Home Fax: _____

Home Address: _____

Legal Counsel: _____ Phone: _____ Email: _____

Accountant: _____ Phone: _____ Email: _____

Exact Legal Name of Borrower: _____

Business Type (S Corp., C Corp., Sole Prop, LLC, LLP, etc.): _____

Tax Identification Number: _____

Business/Occupation: _____

Business Address: _____

Business Phone: _____

Business Fax: _____

Joint Applicant's Name: _____

Joint Applicant's Business or Occupation: _____

Joint Applicant's Social Security Number: _____

Joint Applicant's Home Phone: _____

Joint Applicant's Address: _____

Joint Applicant's Work Phone: _____

City, [County], State, Zip: _____

Joint Applicant's Fax: _____

Loan Request Information

Check Desired Loan: Acquisition Loan Refinance Real Estate Loan Equipment Working Capital Loan

Requested Loan Amount: \$ _____ Purpose: _____ Repayment Term: _____

Do you plan to form or have you formed a business entity? _____

Do you currently own a practice? Yes _____ No _____

Anticipated closing date? _____

How did you hear about PPC LOAN? _____

Personal Financial Statement

Assets		Liabilities	
Cash Checking	\$ _____	Primary Mortgage Balance	\$ _____
Cash Savings & CD	\$ _____	Vehicle Loan Balance	\$ _____
US Gov't Securities/Bonds	\$ _____	Student Loan Balance	\$ _____
Stocks and Bonds	\$ _____	Credit Card Balance	\$ _____
Accounts and Notes Receivable	\$ _____	Other Real Estate Debt (HEL, rental mortgage, vacation mortgage - Itemize)	\$ _____
Vehicles	\$ _____		\$ _____
Real Estate (personal residence, rental property and buildings - Itemize)	\$ _____		\$ _____
	\$ _____		\$ _____
	\$ _____	Taxes Payable	\$ _____
	\$ _____	Other Liabilities (please list)	\$ _____
Market Value of Business Assets (Itemize)	\$ _____		\$ _____
	\$ _____		\$ _____
	\$ _____		\$ _____
Other Assets (please list)	\$ _____		\$ _____
	\$ _____		\$ _____
	\$ _____		\$ _____
TOTAL ASSETS	\$ _____	TOTAL LIABILITIES	\$ _____
		NET WORTH	\$ _____

The information contained in this statement is provided for the purposes of obtaining or maintaining credit on behalf of the undersigned or of the guarantor of debt by the undersigned. Each undersigned understands that PPC LOAN is relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that information provided is true and complete and that PPC LOAN may consider this statement as continuing to be true and correct until a written notice of change is given to PPC LOAN by the undersigned. I/we authorize PPC LOAN and/or our funding sources to make all inquiries deemed necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness, including, without limitation, obtaining consumer credit reports and investigative reports on me/us, and to answer questions and share or disclose to our funding sources, information and documents relating to my/our credit experience.

As an authorized representative of the Applicant, I certify that all information provided herein and any supporting documentation with this application are true and correct. PPC LOAN and its funding sources may check credit and trade references in reviewing this application, and disclose information about its credit experience with the Applicant. For the review of this application as well as for the servicing, collection, renewal or extension of the resulting financing, if any, PPC LOAN may also inquire as to and obtain credit reports on the undersigned owner(s), guarantor(s) and other principals. **Note: All guarantors must sign below.**

If your application for business credit is denied, you have the right to a written statement of the specific reasons for denial. To obtain the statement, please contact PPCLOAN.COM, LLC, 9303 New Trails Drive, Suite 375, The Woodlands, TX 77381, (281) 419-0400, within 60 days from the date you are notified of our decision. We will send you a written statement of reasons for the denial within 30 days of receiving your request for the statement. To receive a copy of your credit report, please write Experian, P.O. Box 2002, Allen, Texas 75013, or call 1-888-397-3742.

NOTICE: The federal Equal Credit Opportunity prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act.

Authorized Signature _____ Title _____ Date _____

Authorized Signature _____ Title _____ Date _____

Authorized Signature _____ Title _____ Date _____

Note: If a partnership, all partners must sign or evidence of partnership authorization must be provided.

DOCUMENTS NEEDED FOR LOAN APPROVAL PROCESS:

- _____ Loan Application
- _____ Borrower Resume
- _____ Last three (3) years personal tax returns
- _____ Last three (3) years tax returns for business/practice
- _____ Year-end financial statements for business/practice if tax returns are not available
- _____ Current interim business financial statements for business/practice
- _____ Dental Practice Information Report or a copy of the practice appraisal
- _____ Current accounts receivable aging totals for the practice (i.e. last page of A/R Aging Report)
- _____ Transition plan (i.e. a brief description of the new owner's plan during his/her first 6-12 months in the practice)

ADDITIONAL DOCUMENTS NEEDED TO CLOSE THE LOAN:

- _____ Asset schedule for business/practice
- _____ Copy of medication (DEA) card/dental license for individual applicants
- _____ Proof of contents and malpractice insurance
- _____ Copy of business/practice office lease agreement
- _____ In the event of a business/practice acquisition—a bill of sale and purchase agreement
- _____ If life and disability insurance are required as collateral—original life policy and a copy of the disability policy

It is advisable that the applicant begin the approval process for life and disability insurance as soon as possible, as these policies typically serve as collateral for professional service business loans.

Information regarding the amount and type of life and disability insurance required can be provided by PPC LOAN.
